

Investor Questionnaire & Accreditation Verification

This questionnaire must be completed by all prospective investors prior to receiving any offering materials or entering into any investment relationship with Ascenda Enterprise Capital LLC. All information is kept strictly confidential.

PART A — PERSONAL INFORMATION

Full Legal Name

Date of Birth (MM/DD/YYYY)

Email Address

Phone Number

Residential Address (Street, City,
State, ZIP)

Country of Citizenship

Country of Tax Residence

PART B — INVESTOR TYPE

Select all that apply:

- ☐ Individual Investor
- ☐ Joint Account (both parties must complete this form)
- ☐ Trust
- ☐ Corporation / LLC / Partnership
- ☐ Family Office
- ☐ Registered Investment Adviser (RIA)
- ☐ Other Institutional Investor — specify: _____

PART C — ACCREDITED INVESTOR VERIFICATION (SEC Regulation D, Rule 501)

To qualify as an Accredited Investor, you must meet at least ONE of the following criteria. Check all that apply:

INCOME-BASED:

- ☐ I have had individual income exceeding \$200,000 in each of the two most recent years and reasonably expect the same income level in the current year.
- ☐ I have had joint income with my spouse exceeding \$300,000 in each of the two most recent years and reasonably expect the same level in the current year.

NET WORTH-BASED:

- ☐ I have an individual or joint net worth (with spouse) exceeding \$1,000,000, excluding the value of my primary residence.

PROFESSIONAL CREDENTIALS:

- ☐ I hold a Series 7, Series 65, or Series 82 license in good standing.
- ☐ I am a “knowledgeable employee” of a private fund as defined by the Investment Company Act of 1940.

ENTITY-BASED (if investing as an entity):

- ☐ The entity has total assets exceeding \$5,000,000 and was not formed for the purpose of making this investment.
- ☐ All equity owners of the entity are themselves Accredited Investors.
- ☐ The entity is a registered investment company, bank, insurance company, or similar qualified institution.

PART D — INVESTMENT EXPERIENCE & SUITABILITY**Investment Experience Level:**

- ☐ Limited — fewer than 3 years investing in securities or alternative assets
- ☐ Moderate — 3-10 years, familiar with risk and return dynamics
- ☐ Extensive — 10+ years, experienced with hedge funds, private placements, or alternative investments

Risk Tolerance:

- ☐ Conservative — capital preservation priority
- ☐ Moderate — balanced growth and preservation
- ☐ Aggressive — growth priority, can absorb significant volatility and potential loss

Investment Horizon:

☐ Short-term (less than 1 year)

☐ Medium-term (1-3 years)

☐ Long-term (3+ years)

Liquid Net Worth (excluding primary residence and retirement accounts): \$ _____

What percentage of your liquid net worth would this investment represent? ____%

PART E — SOURCE OF FUNDS

Please indicate the primary source of funds for this investment (check all that apply):

- ☐ Employment income / salary
- ☐ Business ownership / self-employment income
- ☐ Investment portfolio proceeds
- ☐ Real estate proceeds
- ☐ Inheritance or gift
- ☐ Retirement savings
- ☐ Other — specify: _____

PART F — ACKNOWLEDGMENTS & CERTIFICATIONS

- ☐ I certify that the information provided in this questionnaire is true, accurate, and complete to the best of my knowledge.
- ☐ I understand that Ascenda Enterprise Capital LLC will rely on the information provided herein in determining my eligibility to invest.
- ☐ I understand that this questionnaire does not constitute a binding investment agreement and that formal subscription documents will be required prior to any capital transfer.
- ☐ I acknowledge that investing in AEC involves significant risk, including the potential for total loss of principal.
- ☐ I confirm I have had the opportunity to ask questions and seek independent legal, financial, and tax advice prior to completing this form.
- ☐ I consent to AEC retaining this questionnaire as part of my investor file in compliance with applicable securities laws.

CERTIFICATION SIGNATURE

Signature

Date (MM/DD/YYYY)

Printed Name

Submit completed form to: izaiah@ascendaenterprisecapital.com

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This questionnaire is required under SEC Regulation D and is maintained as part of AEC's investor records